Survey Results

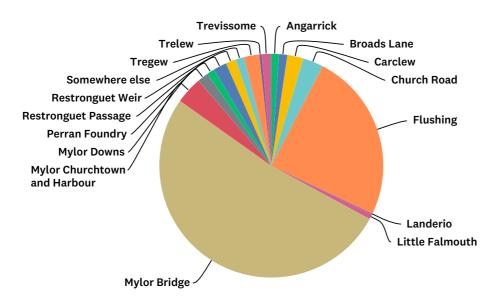
Mylor Parish NDP April 2018



Basic Results Data

Q1 Which part of Mylor Parish do you live in or mainly identify with?

Answered: 817 Skipped: 0



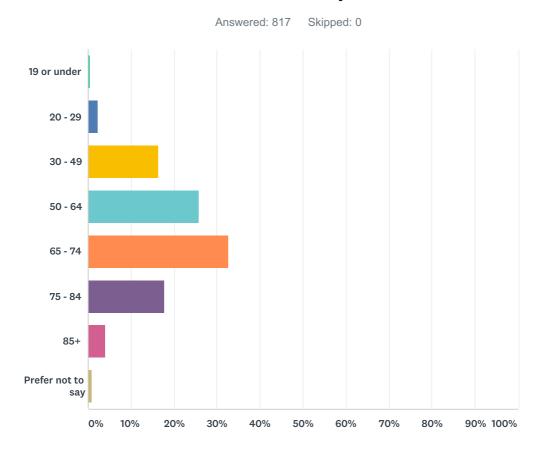
The Numbers

We received 817 responses from all communities in the Parish. 199 of these were online.

We sent out a total of 1,931 surveys: 1,472 paper surveys by mail and 459 to people who had signed up in advance to do the survey online. 343 of the online surveys were opened or 'clicked on', so we can say with some certainty that 1,872 were 'received' in the sense of being opened by post or email.

Therefore, whether you use the total of 1,931 sent out or the total of 1,872 that we know were received, this gives us a response rate of 42%-45%.

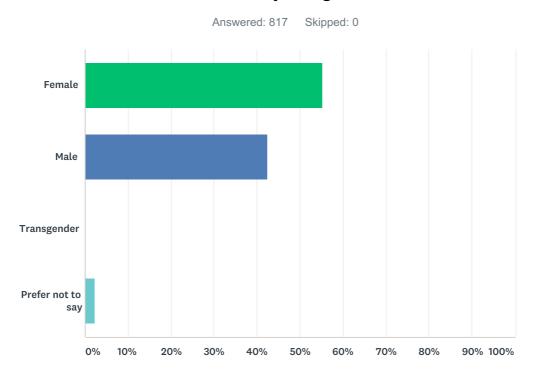
Q2 How old are you?



ANSWER CHOICES	RESPONSES	
19 or under	0.49%	4
20 - 29	2.20%	18
30 - 49	16.28%	133
50 - 64	25.83%	211
65 - 74	32.56%	266
75 - 84	17.87%	146
85+	3.92%	32
Prefer not to say	0.86%	7
TOTAL		817

We received responses from all the age ranges; the least being 16-19 years (4 respondents), and 20-29 years (18). We received 133 responses from 30-49 year olds, 211 from 50-64 year olds and 266 (the largest group) from 65-74 year olds. Above that, we had 146 responses from the 75-84 year olds, 32 from people aged 85 and over, and 7 people who preferred not to state their age. The responses suggest there is more we should do to involve younger people in the plan.

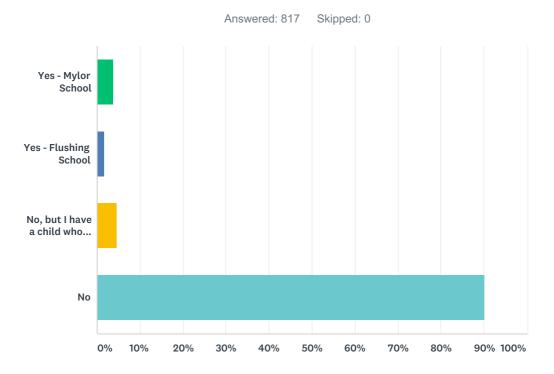
Q3 What is your gender?



ANSWER CHOICES	RESPONSES	
Female	55.20%	451
Male	42.47%	347
Transgender	0.12%	1
Prefer not to say	2.20%	18
TOTAL		817

The responses by gender were fairly evenly spread between women (55%) and men (42%).

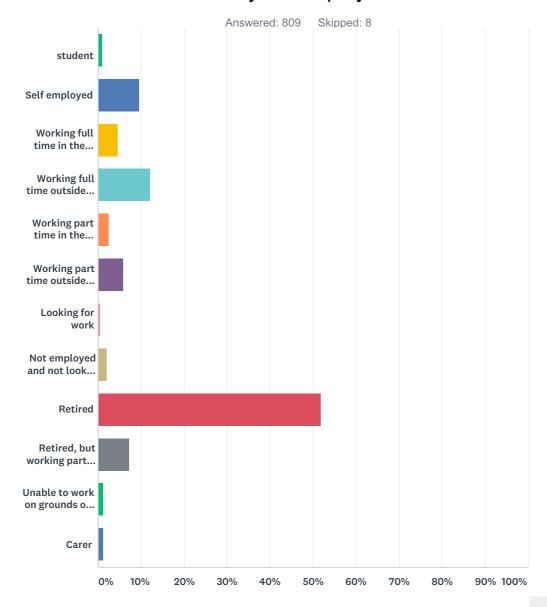
Q4 Are you the parent or guardian of a child at primary school in the parish? Tick one



ANSWER CHOICES	RESPONSES	
Yes - Mylor School	3.67%	30
Yes - Flushing School	1.59%	13
No, but I have a child who will attend when they are old enough	4.65%	38
No	90.09%	736
TOTAL		817

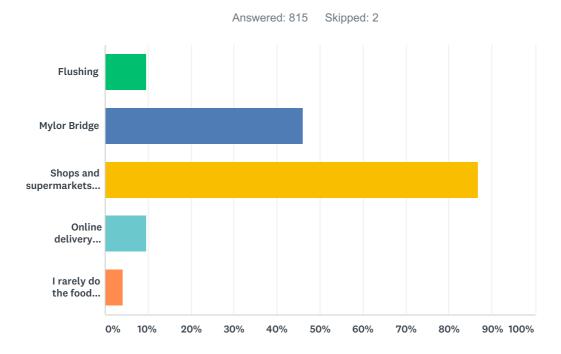
81 responses came from people with a child at school in the Parish (30 at Mylor, 13 at Flushing), or a child who will attend a school in the Parish when old enough.

Q5 Which best describes your employment status? Tick one



The majority of respondents were retired (52%). There is a fairly even spread among those who work full time outside the Parish (12%), self-employed (9.6%), those working part time outside the Parish (6%), and those who are retired but still work part time (7%).

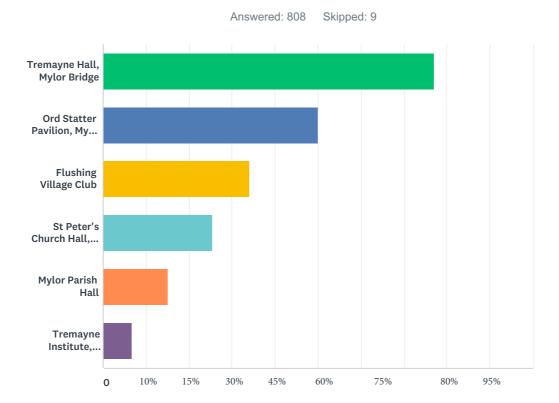
Q6 Where do you regularly shop for basic household items and food? Tick all that apply



ANSWER CHOICES	RESPONSES	
Flushing	9.57%	78
Mylor Bridge	46.01%	375
Shops and supermarkets outside the parish	86.75%	707
Online delivery service	9.57%	78
I rarely do the food shopping in my household	4.17%	34
Total Respondents: 815		

87% of respondents do their main household shopping at shops and supermarkets outside the Parish. 46% also shop in Mylor Bridge, and 9.5% shop in Flushing.

Q7 Which of the following facilities do you use or visit?

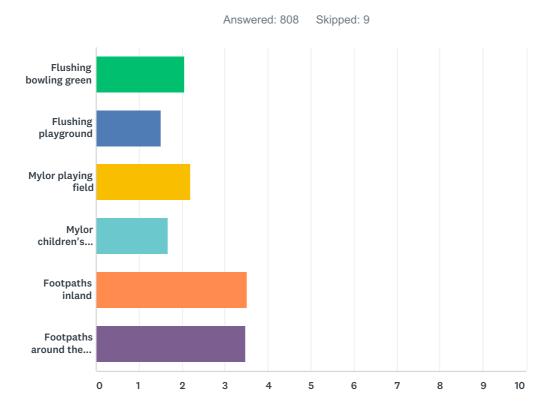


For the parish as a whole, the Tremayne Hall is the most used facility with 77% using it either occasionally or frequently throughout the year. The Ord Statter Pavilion and the Flushing Village Club are all used by a significant proportion of the population.

Looking at the figures for Flushing residents, the Village club and St Peters Church Hall are used more frequently than the Tremayne Hall.

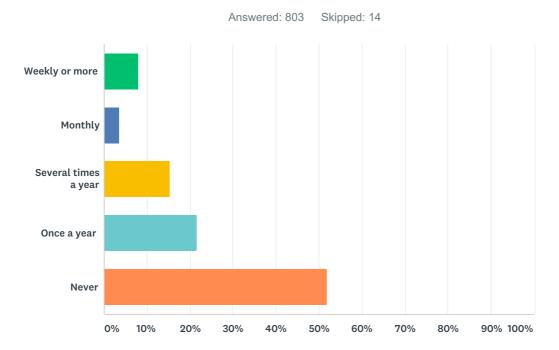
Mylor Parish Hall and the Tremayne Institute are the least used facilities.

Q8 Which of these green spaces do you use?



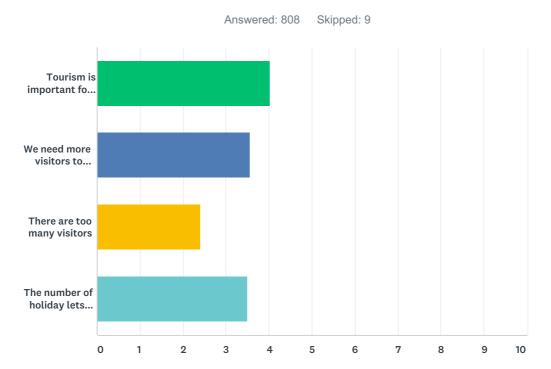
The Parish's green spaces are well used, with footpaths inland and around the coast the most popular.

Q9 How often do you attend a place of worship in the parish?



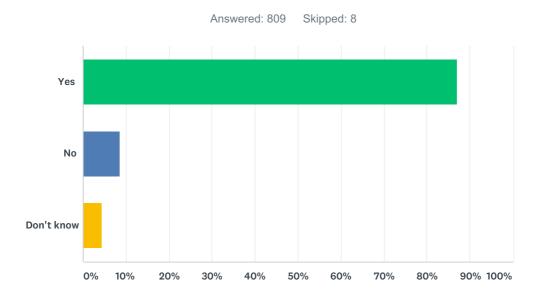
Only 8% attend a place of worship weekly or more; 52% of respondents never attend a place of worship in the Parish, and 21% attend just once a year.

Q10 How important is tourism to the parish?



80% agree that tourism is important to the local economy and 60% say we need more visitors. Few (29%) feel there are too many visitors. The number of holiday lets is a problem for 49%, but this rises to 60% for residents of Flushing but only 48% for residents of Mylor Bridge

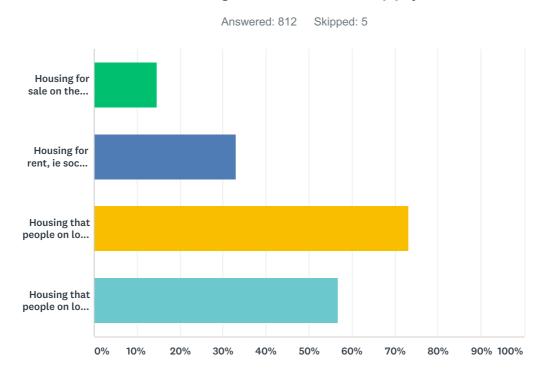
Q11 Should newly built homes be reserved for full time residents? i.e. Occupied as principal residences. Tick one



This is a significant response to a question raised by many of the residents in the original postcard survey. The figure of 86% was similar for both Mylor Parish as a whole and also when looking at Flushing & Little Falmouth.

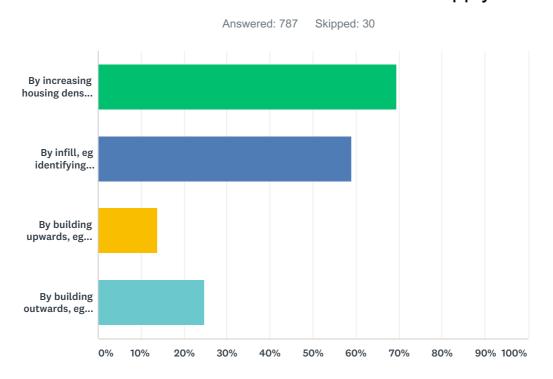
With a response rate of between 42% and 45% and a Yes vote of 86%, this result is a significant one for Mylor Parish.

Q12 Which description best matches your understanding of 'affordable housing'? Tick all that apply



The official definition of 'affordable housing' received the smallest response, with just under 15% selecting it as their understanding of the term. The largest response, 73%, is given for 'housing that people on lower incomes can afford to rent or buy', which suggests that this is what people would like it to mean.

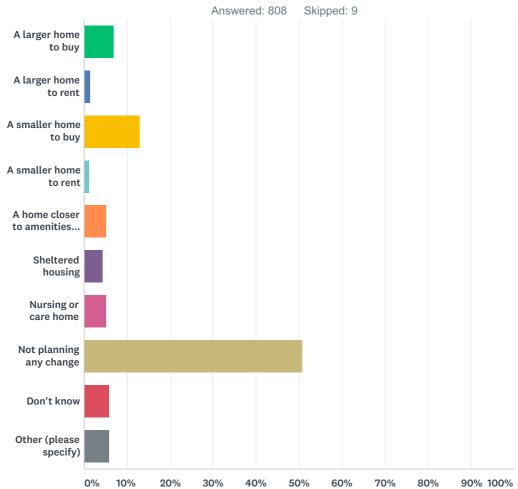
Q13 If we build new homes that local people can afford to buy or rent, how should it be done? Tick all that apply



ANSWER CHOICES	RESPONSES	
By increasing housing density eg by converting existing sites or buildings	69.38%	546
By infill, eg identifying small areas for development between existing buildings	59.09%	465
By building upwards, eg small blocks of low rise apartments	13.72%	108
By building outwards, eg expanding the village into the AONB and using agricultural land	24.65%	194
Total Respondents: 787		

The largest votes are for increasing housing density by (eg) converting existing sites or buildings (69%), and infilling by (eg) identifying small areas for development between existing buildings (59%). There is less support for building upwards (eg flats), 14%, and building outwards into the AONB (25%).

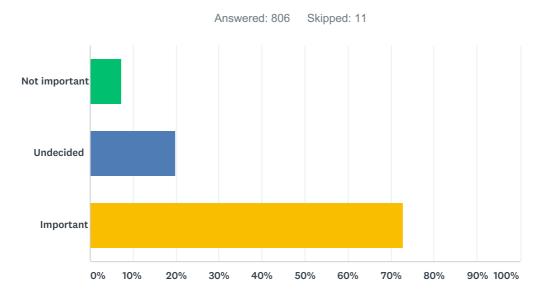
Q14 Thinking about your own housing within the parish, what are you most likely to need in the next 15 years? Tick one



	0070 10070
ANSWER CHOICES	RESPONSES
A larger home to buy	5
A larger home to rent	1.49%
A smaller home to buy	13.00% 10
A smaller home to rent	1.24%
A home closer to amenities such as shops and a GP	5.32%
Sheltered housing	4.46%
Nursing or care home	5.20%
Not planning any change	50.74% 41
Don't know	5.94%
Other (please specify)	5.82%
TOTAL	80

50% of respondents do not plan any change. Of the rest, 13% want a smaller home to buy (presumably downsizing on retirement or once children have left home), 6.8% want a larger home to buy (as family grows), and 5% a home closer to amenities. A combined 10% support sheltered housing and a care home in the Parish. Responses suggest that those seeking to buy a smaller home could be placing larger homes on the market in the next fifteen years, which could potentially provide for those seeking more room for growing families on the private market, without the need for larger houses to be built.

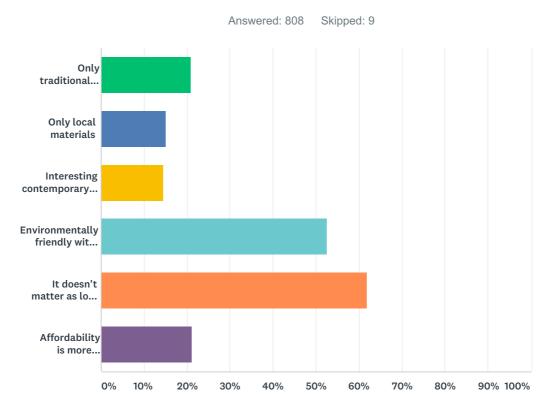
Q15 At present, people who need sheltered housing or care/nursing homes have to move out of the parish. How important is it that we plan to have this type of facility in the parish in future? Tick one



ANSWER CHOICES	RESPONSES	
Not important	7.32%	59
Undecided	19.85%	160
Important	72.83%	587
TOTAL		806

There is substantial support – 73% - for provision of sheltered housing or care/nursing homes in the Parish.

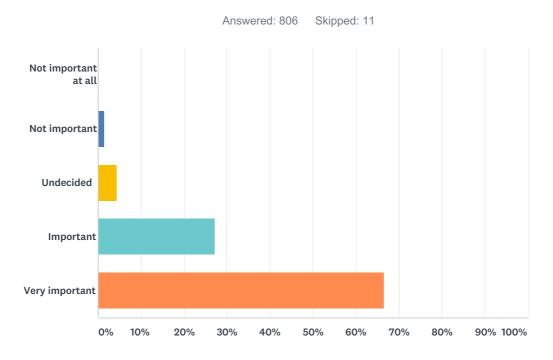
Q16 If new homes are built in the parish what should they look like? Tick all that apply



ANSWER CHOICES	RESPONSES	
Only traditional styles	20.92%	169
Only local materials	14.98%	121
Interesting contemporary architecture	14.36%	116
Environmentally friendly with natural materials and using green energy	52.60%	425
It doesn't matter as long as they blend with the surroundings	62.00%	501
Affordability is more important than how they look	21.16%	171
Total Respondents: 808		

The largest proportion of respondents, 62%, say the type of new homes built in the Parish does not matter as long as they blend in with the surroundings. 53% say they should be environmentally friendly with natural materials and green energy. Answers are evenly spread among the other options.

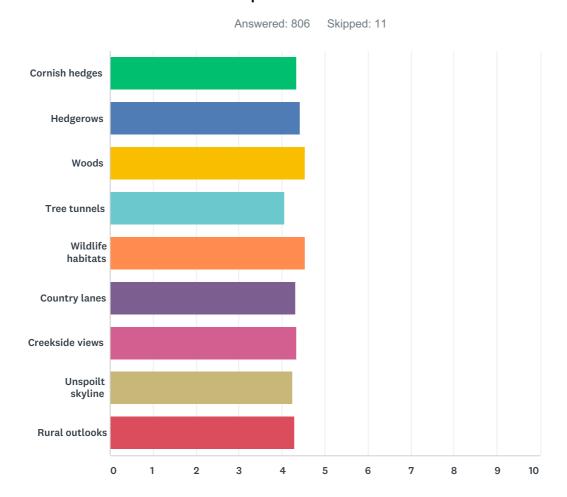
Q17 The whole of Mylor Parish is in an Area of Outstanding Natural Beauty (AONB). How important is it that we protect this? Tick one



ANSWER CHOICES	RESPONSES	
Not important at all	0.25%	2
Not important	1.49%	12
Undecided	4.34%	35
Important	27.30%	220
Very important	66.63%	537
TOTAL		806

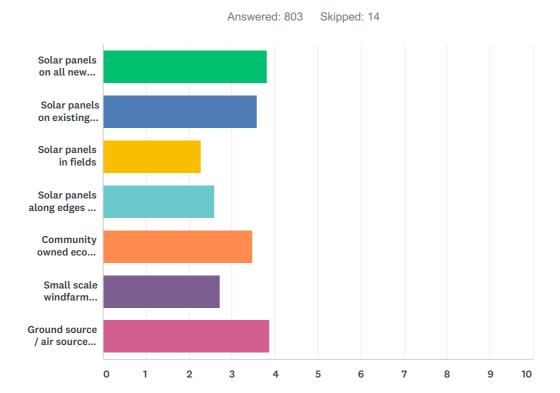
67% say it is very important that the AONB is protected, followed by a further 27% who say it is important; 94% in total, a significant result.

Q18 How important is it that our landscape's distinctive features are preserved?



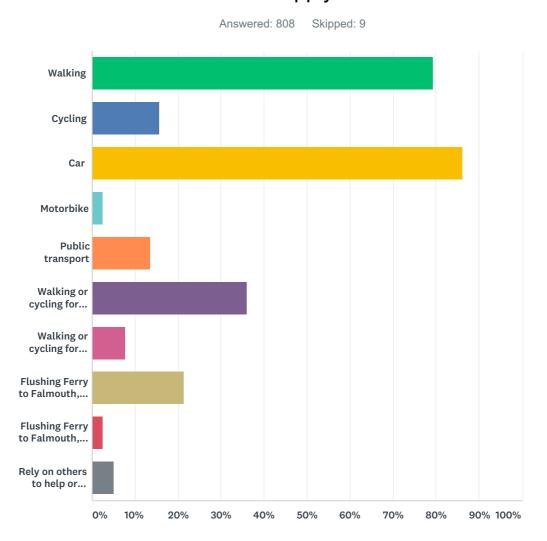
Support for the protection of the landscape's distinctive features is evenly spread with an average of 91% overall saying that it was quite important, important or very important.

Q19 What are your reactions to the following eco-energy ideas?



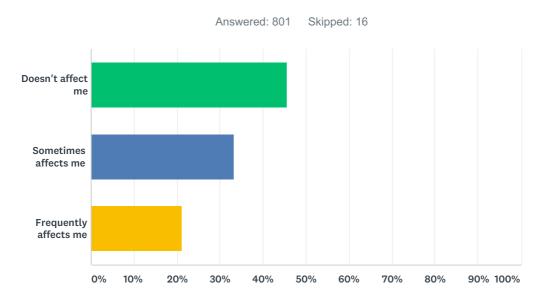
There is support for all options, with the highest going to solar panels on new and existing buildings, ground and air source energy, and a community owned ecoproject. More information on this option could enable the Parish to explore the potential further.

Q20 How do you usually travel around the parish and locally? Tick all that apply



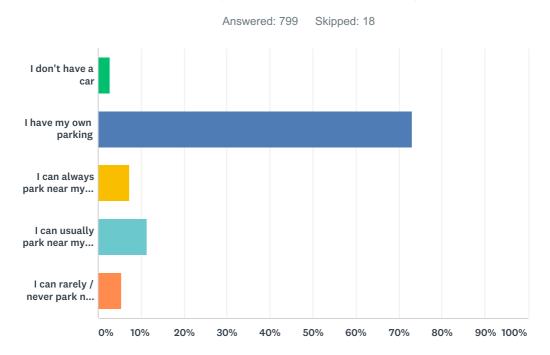
Most people travel in the Parish by car (86%) followed by walking (79%) and a combination of walking and cycling (36%).

Q21 How affected are you by non-residents parking near your home? Tick one



Nearly 47% of respondents are not affected by non-residents parking near their homes. In Flushing this drops to 33%. Of those living in Flushing, 34% are frequently affected while in Mylor Bridge it is only 16%.

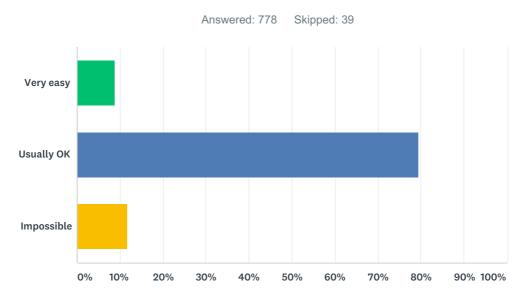
Q22 How easy is it to park where you live?



ANSWER CHOICES	RESPONSES	
I don't have a car	2.63%	21
I have my own parking	73.09%	584
I can always park near my home	7.38%	59
l can usually park near my home	11.39%	91
I can rarely / never park near my home	5.51%	44
TOTAL		799

73% of the respondents in the Parish have their own parking, however, those who can rarely park near their own home are living mainly in Flushing.

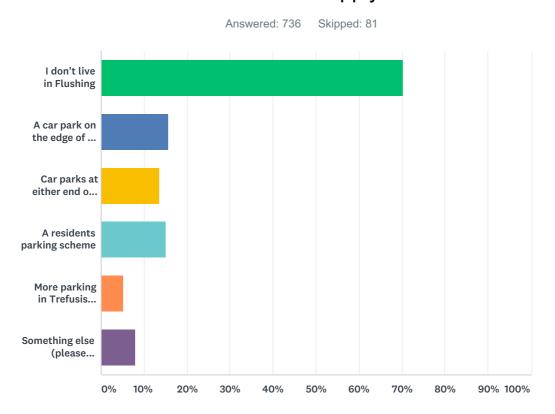
Q23 How easy is it for you to park when making local journeys, eg to village shops or friends? Tick one



QUIZ STATISTICS						
Percent Correct 11%	Average Score 1.0/2.0 (51%)		Standard Deviation 0.45		Difficulty 2/3	
ANSWER CHOICES		SCORE		RESPONSES		
Very easy		0/2		8.74%		68
Usually OK		1/2		79.56%		619
✓ Impossible		2/2		11.70%		91
TOTAL						778

79% say it is usually easy to park when they make local journeys. Comments added about local journeys mentioned difficulties with the school run and parking close to the school, especially in Mylor

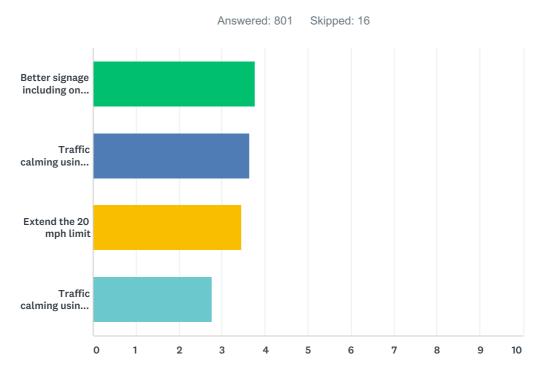
Q24 If you live in Flushing, what would improve parking in your area? Tick all that apply



ANSWER CHOICES	RESPONSES	
I don't live in Flushing	70.38%	518
A car park on the edge of the village	15.63%	115
Car parks at either end of the village	13.59%	100
A residents parking scheme	15.08%	111
More parking in Trefusis Road	5.16%	38
Something else (please specify)	8.02%	59
Total Respondents: 736		

Flushing residents responding to this question gave 47% support to a car park on the edge of the village, 41% to car parks at either end, and 48% support to a residents' parking scheme.

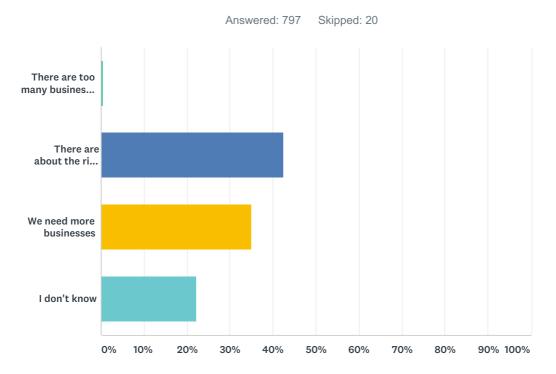
Q25 What is your response to these suggestions for controlling traffic speed in our villages?



	STRONGLY DISAGREE	DISAGREE	NOT CONCERNED	AGREE	AGREE STRONGLY	TOTAL	WEIGHTED AVERAGE
Better signage including on the road surface	4.13% 31	9.87% 74	16.13% 121	45.07% 338	24.80% 186	750	3.77
Traffic calming using electronic signs	8.42% 63	13.50% 101	10.16% 76	41.84% 313	26.07% 195	748	3.64
Extend the 20 mph limit	9.63% 72	18.58% 139	12.83% 96	35.16% 263	23.80% 178	748	3.45
Traffic calming using speed bumps	29.17% 217	21.64% 161	7.53% 56	26.48% 197	15.19% 113	744	2.77

There is even support for all four options, with speed bumps the least popular. 64% support the idea of better signage, 62% support the use of electronic signs with only 37% wanting the speed bumps option

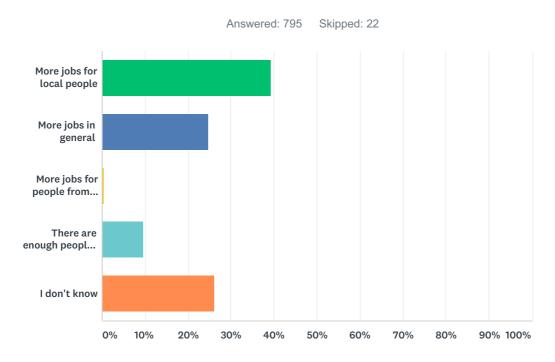
Q26 What do you think about business growth in the parish? Tick one



ANSWER CHOICES	RESPONSES	
There are too many businesses already	0.50%	4
There are about the right number	42.53%	339
We need more businesses	34.88%	278
I don't know	22.08%	176
TOTAL		797

There is some support for new businesses, with 43% saying there are about the right number of businesses in the Parish, and 35% saying we need more businesses. Only 4 respondents felt there were too many businesses already.

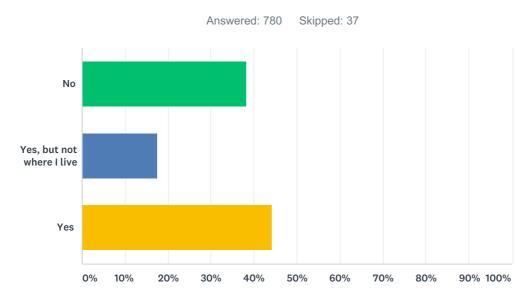
Q27 Thinking about work in the parish, what would you like to see? Tick one



ANSWER CHOICES	RESPONSES	
More jobs for local people	39.25%	312
More jobs in general	24.65%	196
More jobs for people from outside the parish	0.38%	3
There are enough people working in the parish already	9.56%	76
I don't know	26.16%	208
TOTAL		795

A combined total of 64% support the idea of more jobs in the Parish for local people and more jobs in general.

Q28 If a new small business park was proposed somewhere in the parish, what would you say?

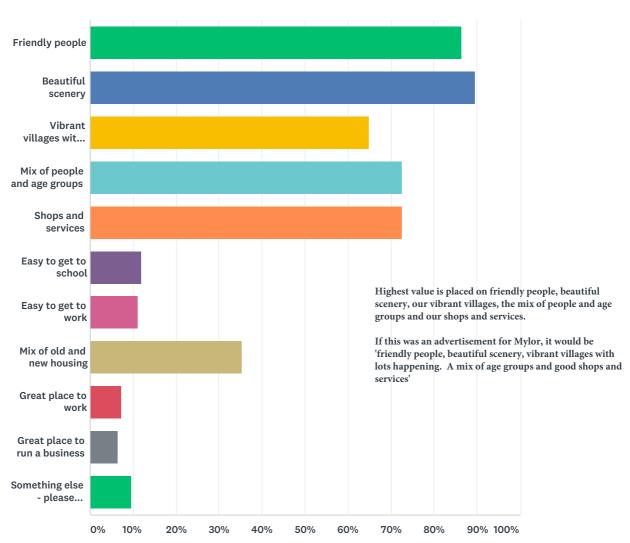


QUIZ STATISTICS					
Percent Correct 42%	Average Score 1.1/2.0 (53%)	Standard Dev 0.91	viation	Difficulty 3/3	
ANSWER CHOICES		SCORE	RESPONSES		
No		0/2	38.21%		298
Yes, but not where I live		1/2	17.56%		137
✓ Yes		2/2	44.23%		345
TOTAL					780

There is support for a new business park (44% of respondents) and further 18% saying yes, if it not directly where they live. This would give a total of 59% supporting the idea of a small business park in an appropriate, non intrusive area. However, if the same development was in an inappropriate place, it would be likely to have around 53% of the residents against the idea. Location and size would seem to be the deciding factors.

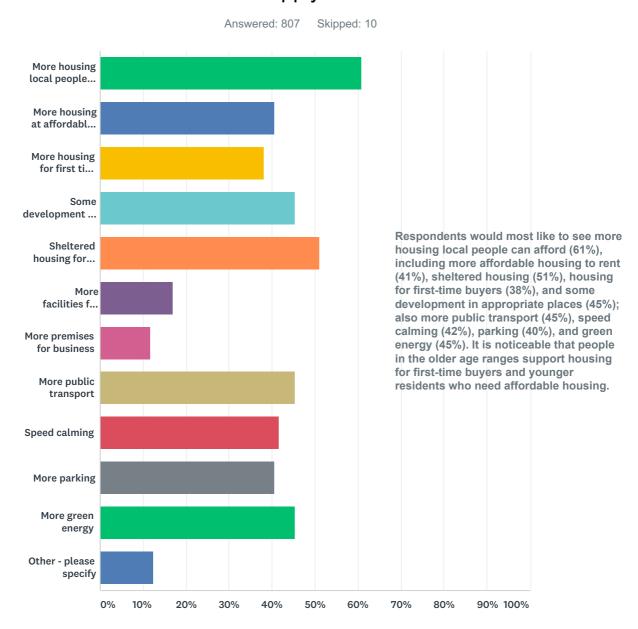
Q29 What do you like most about your community? Tick all that apply





ANSWER CHOICES	RESPONSES	
Friendly people	86.49%	698
Beautiful scenery	89.47%	722
Vibrant villages with lots happening	64.93%	524
Mix of people and age groups	72.61%	586
Shops and services	72.49%	585
Easy to get to school	12.02%	97
Easy to get to work	11.03%	89
Mix of old and new housing	35.32%	285
Great place to work	7.31%	59
Great place to run a business	6.57%	53
Something else - please specify	9.67%	78
Total Respondents: 807		

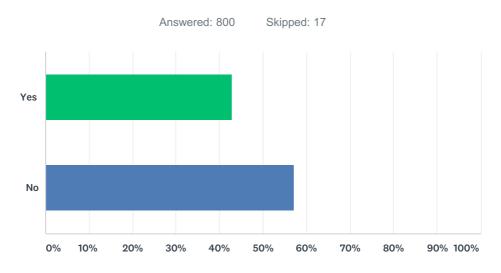
Q30 What changes would you like to see in 15 years time? Tick all that apply



ANSWER CHOICES	RESPONSES	
More housing local people can afford to buy	60.97%	492
More housing at affordable rents	40.52%	327
More housing for first time buyers	38.17%	308
Some development in appropriate places	45.48%	367
Sheltered housing for elderly people	51.05%	412
More facilities for the community to use	16.98%	137
More premises for business	11.77%	95
More public transport	45.35%	366
Speed calming	41.64%	336
More parking	40.52%	327

More green energy	45.48%	367
Other - please specify	12.27%	99
Total Respondents: 807		

Q31 Over the summer we will ask interested residents to take part in further short surveys, small focus groups and workshops to help us get more detailed information in areas like housing, transport, education, business, facilities and the environment. Would you like to be involved?



ANSWER CHOICES	RESPONSES	
Yes	42.88%	343
No	57.13%	457
TOTAL		800

343 people have offered to help further with the next stage of the plan. Thank you. We will be in touch soon.

Q32 Thank you for offering to help. Please provide us with your contact details. Your details will only be used to involve you in the next stages of the NDP. You can choose to unsubscribe or opt out at any time.

	Answered: 342	Skipped: 475	
ANSWER CHOICES		RESPONSES	
Postcode		98.25%	336
Email		98.25%	336
Name		100.00%	342

Q33 Is there anything you would like to add?

Answered: 261 Skipped: 556